

CONFIDENTIAL CLIENT INTAKE QUESTIONNAIRE

This questionnaire is meant solely for the use of the consulting attorney for purposes of analyzing and evaluating the prospective client’s case. The contents of this document are therefore protected by the attorney-client privilege and the attorney work product doctrine. It is very important that you be completely truthful, accurate and complete in answering the following questions. It is crucial that we are aware of all information; including information you may believe will damage your case, in order to best represent you.

There is a \$125 fee for a telephone consultation. To obtain a telephone consultation you must make a payment of \$125 with your credit card or online via paypal, and once you have made your payment an attorney will contact you to discuss your case. If you retain our firm to handle you matter, the \$125 will be credited towards your final bill. An email will be sent to you to make your payment.

Who referred you or how did you hear about us? _____

PERSONAL INFORMATION

Legal Name: _____ Gender: Male Female

Address: _____

City: _____ State: _____ Zip: _____ County: _____

Mailing Address (if Different): _____

Home phone: _____ Work phone: _____ Cel: _____

Email: _____

Date of Birth: _____ Place of Birth: _____ Citizenship: _____

If in the U.S. Date of last arrival: _____ Current INS status: _____ Expires on: _____

Social Security: _____ A Number (if any): _____ I-94#: _____

Please indicate highest level of Education: _____ Did you receive a Degree? _____

You have Degree(s) in which field of study? _____

Do you have spouse? _____ Children? _____ Relatives in the U.S.: _____

Have you ever applied for permanent resident status in the U.S.? _____ If yes, when: _____

Do you speak English: None Basic Moderate Fluent Can you write in English: Yes No

EMPLOYMENT INFORMATION

Employer’s Name: _____ Indicate Current or Prospective Employer: _____

Employer’s Address: _____

Title or Occupation: _____ Gross Income/Salary: _____

How long employed with current employer? _____ What type of business is the employer in? _____

If you wish to immigrate to the U.S. as an investor, what is the maximum amount can you invest? _____

Briefly describe case:
